Ad hoc announcement pursuant to Art. 53 LR

Fangda Carbon New Material Co., Ltd.

2025 Semi-Annual Earnings Forecast

The Board of Directors and all directors of the Company warrant that there are no false records, misleading statements or material omissions in the contents of this announcement and shall be solely and jointly liable for the truthfulness, accuracy and completeness of its contents.

Important Notes:

● The present performance forecast applies to the case of realizing a profit and the net profit attributable to shareholders of the listed company decreasing by more than 50% as compared with the same period of the previous year.

● It is expected that the net profit attributable to shareholders of the listed company for the half-year of 2025 will range from CNY50.0217 million to CNY60 million, a decrease of 65.13% to 70.93% as compared with the same period of the previous year, according to the preliminary estimation of the financial department of Fangda Carbon New Material Technology Corporation (hereinafter referred to as the Company).

● It is expected that the net profit attributable to shareholders of the listed company after extraordinary gains and losses for the half-year of 2025 will range from CNY10.1644 million to CNY12.1973 million, representing a year-on-year decrease of 94.15% to 95.12%.

I. Performance forecast for the period

(i) Performance forecast period

From January 1, 2025 to June 30, 2025

(II) Performance forecast situation

1. According to the preliminary estimation of the financial department of the Company, it is expected that the net profit attributable to shareholders of the listed company for the half-year of 2025 will range from CNY50.0217 million to CNY60 million, which will decrease by CNY112.0915million to CNY122.0698 million compared with the same period of the previous year, representing a decrease of 65.13% to 70.93% year-on-year.

(2) It is expected that net profit attributable to shareholders of the listed company after extraordinary gains and losses for the half-year of 2025 will range from CNY10.1644 million to CNY12.1973 million, which will decrease by CNY196.1835 million to CNY 198.2164 million, representing a year-on-year decrease of 94.15% to 95.12%, as compared with the same period of the previous year.

(III) The projected results have not been audited by a certified public accountant.

II. Results for the same period of the previous year

(I) Net profit attributable to shareholders of the listed company: CNY 172.0915 million, net profit attributable to shareholders of the listed company after extraordinary gains and losses: CNY 208.3808 million.

(ii) Earnings per share: CNY0.0433.

III. Main reasons for the decrease in the performance forecast for the period

(I) Main business impact

In the first half of 2025, affected by the macroeconomic environment, downstream market demand shrinkage and intensified market competition, the company's operating income and net profit decreased year-on-year, but the company's comprehensive competitive advantage of carbon products is still leading:.

The company has a number of carbon production subsidiaries and raw material production and processing companies, with a reasonable geographical layout, realizing an industrial pattern of resource sharing, centralized research and development, complementary advantages and integrated marketing. Product cost advantage is outstanding, the product system is complete, the production of a variety of varieties and specifications of products can be formed in the market to complement each other, the industry's competitive advantage is obvious. At the same time, the company is well-funded for a long time to maintain a low debt operation, the company will continue to optimize the product mix in the future, increase scientific and technological innovation, and actively create returns for investors.

(II) Impact of non-operating gains and losses

It is expected that the impact of non-recurring gains and losses on net profit attributable to shareholders of the listed company in 2025 will amount to approximately CNY 44.00 million, which is mainly due to the impact of gains and losses from changes in fair value and government grants on the performance.

IV.Risk warning

This performance forecast is a preliminary calculation made by the financial department of the Company based on its own professional judgment and has not been audited by a certified public accountant. There are no major uncertainties affecting the accuracy of the content of this performance forecast.

V. Other explanations

The above forecast data is only the preliminary accounting data, the specific and accurate financial data shall be subject to the 2025 semi-annual report formally disclosed by the company, and investors are advised to pay attention to the investment risk.

Please note the investment risk of investors.

Hereby announced

Fangda Carbon New Material Co., Ltd.
Board of Directors
15 July 2025